

Code **FIT**
Company name F.I.T Investment Joint Stock Company
Date 07/04/2017
Subject Report on the use of capital from private placement

Content:

F.I.T Investment Joint Stock Company reports the use of capital from private placement as follows:

I. Result of private placement:

1. Stock name: Stock of F.I.T Investment Joint Stock Company
2. Stock type: common stock
3. Par value: VND10,000/share
4. Offering volume: 31,181,285 shares
5. Total mobilized proceeds: VND358,584,777,500
6. Beginning date of the private placement: December 06, 2016
7. Ending date of the private placement: January 06, 2017

II. Plan for the use of capital from private placement:

1. Plan for the use of capital:

Purpose	Amount (VND)
1. Invest in subsidiaries, joint ventures	219,000,000,000
- Invest in F.I.T Land JSC	99,000,000,000
- Invest in Cuu Long Pharmaceutical JSC	120,000,000,000
2. Raise the working capital	92,812,850,000
Total	311,812,850,000

On March 29, 2017, the Board of Directors adjusted the plan as follows:

Purpose	Amount (VND)
1. Invest in subsidiaries, joint ventures	218,870,000,000
- Invest in F.I.T Land JSC	48,870,000,000
- Invest in Cuu Long Pharmaceutical JSC	170,000,000,000
2. Raise the working capital	139,683,777,500

Total	358,553,777,500
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2. Progress of capital use until the date of report:

Purpose	Amount (VND)
1. Invest in subsidiaries, joint ventures	149,608,252,560
- Invest in F.I.T Land JSC	48,870,000,000
- Invest in Cuu Long Pharmaceutical JSC	100,738,252,560
2. Raise the working capital	208,945,524,940
Total	358,553,777,500